

# How to control source document date cannot greater then transfer document date

[1.0]

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[27/10/2020]





**QNE**  
SOFTWARE

## QNE TIPS

Product : QNE Optimum

Version: 1.00

Doc No : 1

Page No: 2 of 3

### SCENARIO

Example:

User Created Purchase Order, as at 27/10/2020

The screenshot shows the 'Purchase Orders' form in QNE. The 'Supplier' is 800-A001 (ALI MANUFACTURING SDN. BHD.). The 'Doc Date' is 27/10/2020. The 'P. Order No.' is PO2010/008. The 'Reference No.' is blank. The 'Currency' is RM. The 'Attention' is EN. ALI. The 'Purchaser' is blank. The 'Require Date' is blank. The 'Cost Centre' is blank. The 'Tax Inclusive' and 'Rounding' checkboxes are unchecked. The table below shows one item:

Stock Code	Description	Qty	UOM	Unit Pr...	Disc	Amount	Tax C...	Tax A...	Net
ASUS-EX	ASUS TECH EX MOTHERBO...	10	UNITS	230.00		2,300.00			2,300.00

But Accidentally Transfer it to Purchase invoice date in 26/7/2020

The screenshot shows the 'Purchase Invoices' form in QNE. The 'Supplier' is 800-A001 (ALI MANUFACTURING SDN. BHD.). The 'Doc Date' is 26/10/2020. The 'Invoice No.' is BL2010/025. The 'Supplier Inv No.' is blank. The 'Currency' is RM. The 'Attention' is EN. ALI. The 'Purchaser' is blank. The 'Supplier DO No.' is blank. The 'Cost Centre' is blank. The 'Tax Inclusive' and 'Rounding' checkboxes are unchecked. The table below shows one item:

Stock Code	Description	Batch No	F.Desc	Qty	UOM	Unit Pr...	Disc	Amount	Tax C...	Tax	Net	Serial No	CostC	CostD	CostA	CostB	GLAccount	
ASUS-EX	ASUS TECH EX MOTHERBO...			10	UNITS	230.00		2,300.00			2,300.00							203-0000

A validation error dialog box is displayed with the following message:

Validation Error  
Problems were detected during data validation. Please read the information below to understand what the issues are and how you can correct them.

Target	Description
*at Pos 1 (Purchase Invoice Details, F028aae7-37a5-4b76-8195-...	Source Document must not greater then Purchase invoice date

System can have rule to control, remind and avoid user not to save.

To know how to control in above situation happen, please refer solution.

### SOLUTION

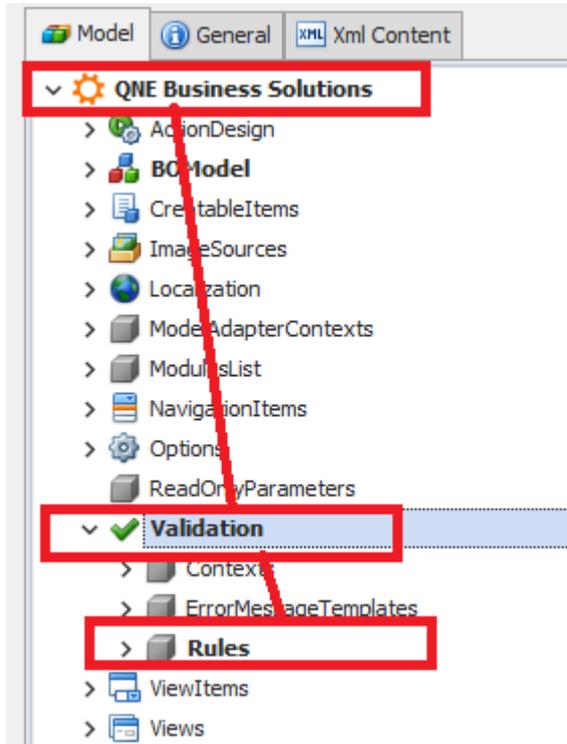
Step 1 – Access Customization Center.

Please refer:

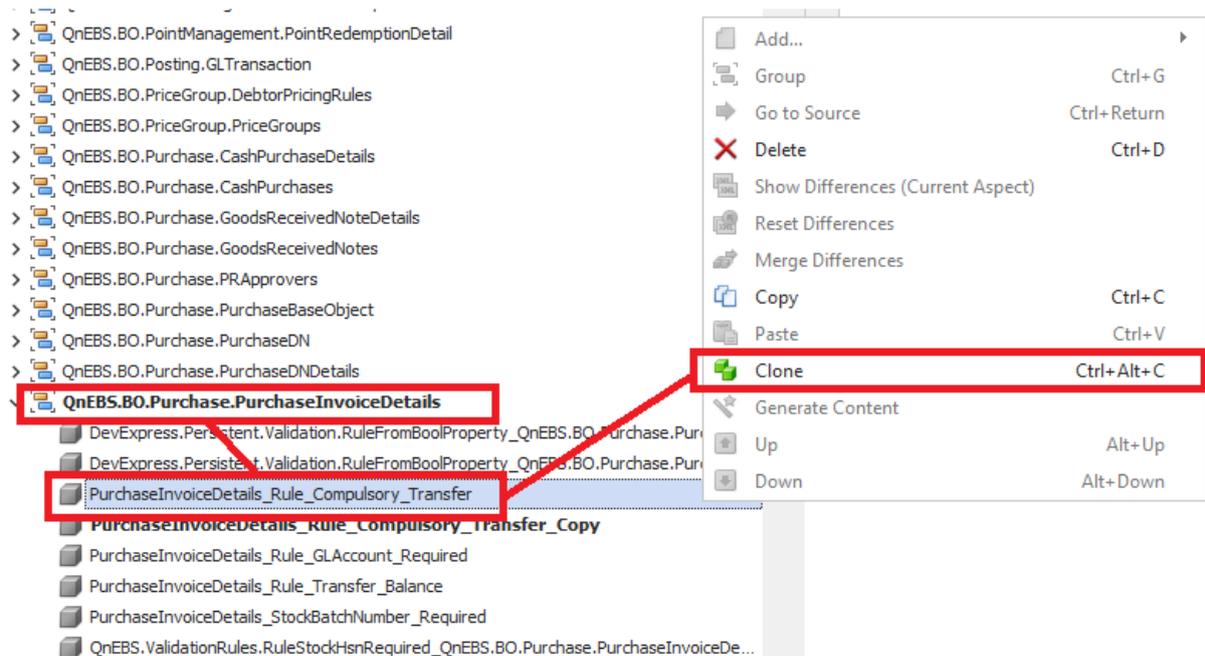
<https://support.qne.com.my/support/solutions/articles/81000383848-how-to-access-customization-centre>



Step 2 – Once access customization center, Expand Validation → Expand Rules.

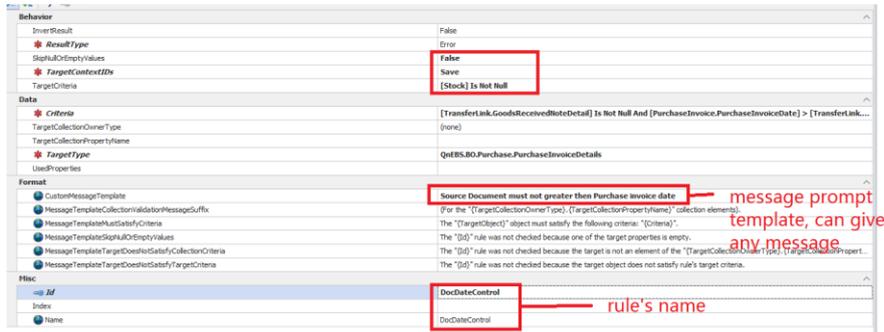


Step 3 – Look for QnEBS.BO.Purchase.PurchaseInvoiceDetails → Right Click and Clone Rule Compulsory Transfer.

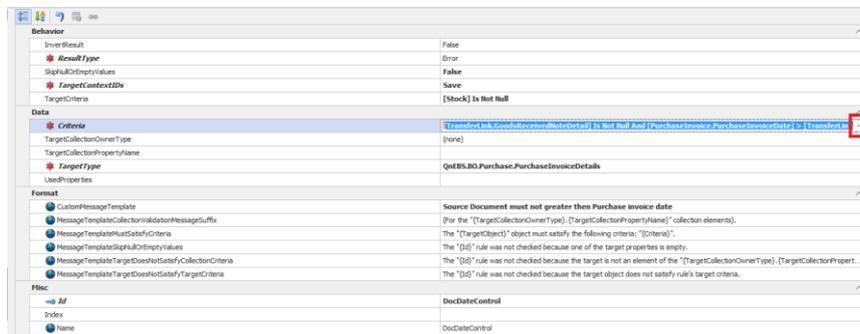




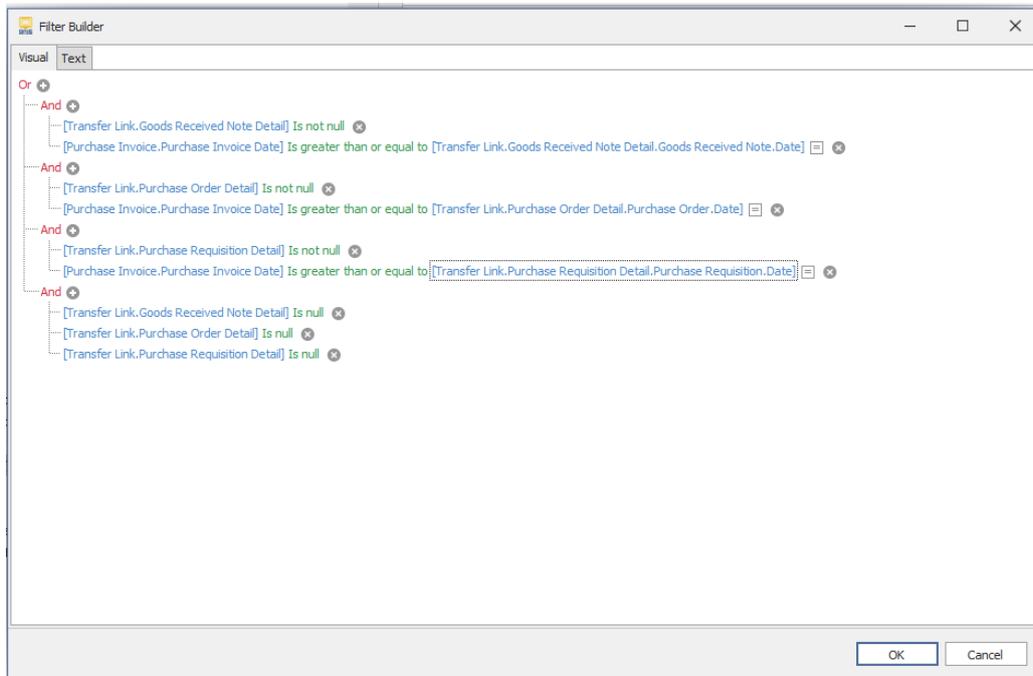
Step 4 – Amend the Clone Rules as below:



Step 5 – amend the criteria, click the 3 dot to add rules.



Step 6 – Rules as below:



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Step 7 – Click Save, and relogin QnE the rules will apply.

