

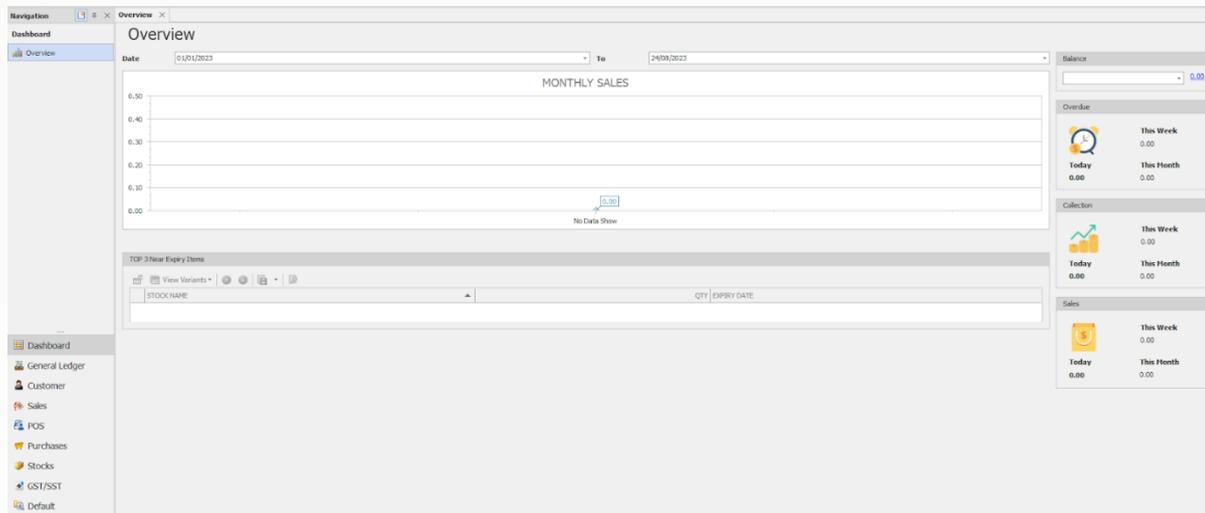


How to show outstanding SO at Dashboard

Scenario:

Already tick allow at Security System Role but still unable view Outstanding Sales Order by Require Date at Dashboard

Operation	Allow
Account Balance	<input type="checkbox"/>
Collection Analysis	<input type="checkbox"/>
Monthly Sales	<input checked="" type="checkbox"/>
Outstanding Sales Order By Required Date	<input checked="" type="checkbox"/>
Overdue Analysis	<input type="checkbox"/>
Sales Analysis	<input type="checkbox"/>
Top 3 Near Expiry Items	<input type="checkbox"/>
Top 3 Overdue Customer	<input type="checkbox"/>
Top 3 Overdue Supplier	<input type="checkbox"/>
Top 3 Stock Reorder	<input type="checkbox"/>



Solution

Go to Maintenance > System Option > System > Tick to show in Dashboard

The screenshot displays the QNE Software interface. The top navigation bar includes 'File', 'Home', 'Info', 'View', 'Tools', 'Inquiry', and 'Maintenance' (highlighted with a red box). Below this, a row of icons represents various system functions: My Details, User Roles, Users, Projects, Financial Period, Valid Posting Periods, Default Interface Accounts, Currencies, Terms, Areas, System Options (highlighted with a red box), Running Numbers, Posting Account Groups, and User Default Form Format. The main navigation pane on the left shows 'Default' settings like Draft, Security System User, Security System Role, User Default Form Formats, User Default Role Settings, and User Default Settings. Below this, a 'Dashboard' section lists 'General Ledger', 'Customer', and 'Supplier'. The main content area is titled 'System Options' and features tabs for 'General', 'Customers', 'Suppliers', 'Sales', 'Purchases', 'Stocks', 'Rounding Options', 'Report', 'Adjustment Options', 'System' (highlighted with a red box), and 'VAT'. The 'System' tab is active, showing settings for 'Database Compatibility Check' (Warning) and 'Disconnect QLS when' (Never). Under the 'Tick to show in Dashboard' section, several checkboxes are listed, with 'Outstanding Sales Order By Require Date' checked and highlighted by a red box. Other unchecked options include 'Monthly Sales Chart', 'Bank Account Balance', 'Total Overdue Amount (Today, This Week and This Month)', 'Total Collection Amount (Today, This Week and This Month)', 'Total Sales Amount (Today, This Week and This Month)', 'Top 3 Overdue Customer', 'Top 3 Overdue Supplier', 'Top 3 Stock Re-order', and 'Top 3 Near Expiry Items'.